

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY	:	Case No. 11-md-2296 (WHP)
FRAUDULENT CONVEYANCE	:	
LITIGATION	:	
	:	
DEUTSCHE BANK TRUST COMPANY	:	Case No. 1:11-cv-09583 (WHP)
AMERICAS, in its capacity as successor	:	
indenture trustee for certain series of Senior	:	
Notes, <i>et al.</i> ,	:	
Plaintiffs,	:	
- vs -	:	
	:	
CONNECTICUT GENERAL LIFE	:	
INSURANCE COMPANY <i>et al.</i> ,	:	
	:	
Defendants.		

CORPORATE DISCLOSURE STATEMENT OF DEFENDANT DICTAPHONE CORPORATION

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Dictaphone Corporation hereby makes the following disclosures.

Nuance Communications is the parent of Dictaphone Corporation, and owns 100% of the stock in Dictaphone Corporation.

Dated: New York, New York
December 27, 2012

WEIL, GOTSHAL & MANGES LLP

By: /s/ Jonathan D. Polkes
Jonathan D. Polkes
767 Fifth Avenue
New York, New York 10153
T: (212) 310-8000
F: (212) 310-8007
jonathan.polkes@weil.com

Attorneys for Defendant Dictaphone Corporation

CERTIFICATE OF SERVICE

I hereby certify that on the 27th day of December, 2012, I caused the electronic filing of the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to all counsel of record.

/s/ Jonathan D. Polkes